Fundamentals of Direct Care and Support (Level 1) 2010

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Topic Areas

- A. Roles and Responsibilities within the Agency and/or Community
- B. Ethical and Legal Issues
- C. Observing, Reporting and Documenting
- D. Communication and Cultural Competency
- E. Job Management Skills and Self-Care
- F. Infection Control
- G. Safety and Emergencies
- H. Nutrition and Food preparation
- I. Home Environment Maintenance
- J. Body Mechanics and Techniques for Maintaining Back Safety

Skills

- Demonstrate proper hand washing technique.
- Demonstrate how to apply, remove and dispose of gloves.
- Describe or simulate the use of a fire extinguisher.
- Describe procedures for calling 911.
- Describe and/or role-play general procedures for common homemaking skills:
 - a. Washing dishes
 - b. Doing laundry (including use of washer/dryer)
 - c. Cleaning the bathroom
- Demonstrate effective communication techniques.
- Describe and demonstrate good technique for moving objects with good body alignment.

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A. Roles and Responsibilities within the Agency and/or Community.

- 1. List different settings where direct care and support services can be provided.
- 2. List different types of services that are offered to individuals and families in their home.
- 3. List different individuals who may receive services, such as homemaking, companion services, personal care or attendant care.
- 4. List Arizona agencies or programs that offer direct care services and require training for direct care workers.
- 5. Identify and describe activities of daily living (ADLs) and instrumental activities of daily living (IADLs).
- 6. List members of the service team and their essential functions.
 - a. Family members, e.g. spouse, parent(s), children
 - b. Case manager / support coordinator
 - c. Primary care physician
 - d. Agency representative
 - e. Supervisor
 - f. Others (therapists, teachers, psychologist etc.)
- 7. Describe the training requirements for Direct Care Workers (DCWs). Speak about:
 - a. Level I and level II competencies
 - b. Annual Continuing Education
- 8. Explain that job responsibilities for DCWs may vary from agency to agency.
- 9. Describe positive caregiver traits.
- 10. Identify behavior that shows high professional standards, for example, appearance and being on time.
- 11. Explain how professional standards influence the relationship between the DCW and the person receiving services.
- 12. Explain why it is important to notify the agency / supervisor as soon as possible when you are unable to report to work as scheduled.
- 13. Explain the importance of team work in providing services.
- 14. Describe the role of the supervisor when there are questions about procedures.

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B. Ethical and Legal Issues.

- 1. Define legal terms that apply to direct care and support. Provide examples of what each term means in the direct care setting and the legal consequences of each.
 - a. Abuse, neglect and exploitation
 - b. Fraud
 - c. Assault and battery
 - d. Abandonment
 - e. Negligence
 - f. Liability
 - g. Invasion of privacy
 - h. False imprisonment, including improper restraint
- 2. Describe what "mandatory reporting" means, and how to report. Refer to statute/rule from Adult Protective Services (APS) and Child Protective Services (CPS).
- 3. Describe the role and purpose of service plans (care plan, support plan).
- 4. Explain how following a person's service plan can assist in avoiding legal action.
- 5. Identify consumer rights, for example, the right to privacy.
- 6. Explain why privacy and confidentiality are important for individuals.
- 7. Define confidentiality and the legal responsibility of the direct care worker (DCW) to safeguard consumer information.
 - a. Explain what the Health Insurance Portability and Accountability Act of 1996
 (HIPAA) is and state the consequences of breaking this law (HIPAA).
 - b. Identify information that should be kept confidential.
 - c. Explain how to maintain confidentiality in conversations and on the telephone.
 - d. Explain what to do in the event of a breach of confidentiality.
 - e. Explain how direct care professionals can practice the "need to know rule."
- 8. Explain how not allowing a person to make decisions about services takes away from the person's rights.

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- 9. Explain how DCWs can promote an individual's independence and the right to make personal choices.
- 10. Name and describe documents generally used for health care planning (advance directives):
 - a. Living Will
 - b. Durable Medical Power of Attorney
 - c. Pre-hospital Medical Directives (Orange form / DNR = do not resuscitate)
- 11. Explain the phrase "Do not resuscitate."
- 12. Explain what health events the orange form exclusively covers.

C. Observing, Reporting and Documenting

- 1. Explain the purpose of reporting and documenting.
- 2. Describe how to record accurate information.
- Describe the difference between documenting and reporting facts vs. opinions or feelings.
- 4. Explain the importance of documenting and reporting observed changes in individuals.

D. Communication and Cultural Competency.

- 1. Describe the communication process.
- 2. Explain the difference between verbal and non-verbal communication, and give examples of non-verbal communication.
- 3. Describe effective communication.
- 4. Describe barriers to effective communication and list examples, such as, making judgments about a person based on perceptions or poor listening habits.

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- 5. Give examples of aggressive communication, passive communication and assertive communication, and explain the importance of assertive communication.
- 6. Give examples of respectful interactions, for example, respecting personal preferences, and avoiding unprofessional forms of address.
- 7. Identify and explain techniques for communicating with individuals with disabilities, including persons who
 - a. are blind or have low vision,
 - b. are deaf or hard of hearing,
 - c. have aphasia (difficulty with using language),
 - d. have a mental illness,
 - e. have a cognitive disability,
 - f. do not use spoken language to communicate.
- 8. Give examples of "Person First Language."
- Explain the importance of responding in a non-threatening way to another person's behavior.
- 10. Give examples of problem-solving and conflict resolution techniques, such as active listening, open-ended questions and empathy.
- 11. Define the term "culture," and give examples of culture-specific concepts or practices.
- 12. Explain the impact of culture on a person's needs and preferences.
- 13. Identify cultural barriers to communication, such as one's own upbringing or perceptions.
- 14. Define the term "cultural competence."
- 15. Describe actions that support culturally competent care.
- 16. Demonstrate effective communication techniques.

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E. Job Management Skills and Self-Care

- 1. Define the term stress and distinguish between positive and negative stress.
- 2. List causes and effects of unwanted stress.
- 3. Identify appropriate strategies for coping with stress and reducing work related stress.
- 4. List ways to practice good time management, for example, by prioritizing tasks.
- 5. Identify strategies to improve organizational skills.
- 6. Define the term "boundaries" and give examples of personal and professional boundaries.
- 7. List rights of DCWs.
- 8. List personal safety tips for DCWs.

F. Infection Control.

1. Describe measures that promote prevention and control of infections.

- a. Give examples of how germs are spread.
- b. List ways to reduce the spread of infection.
- c. Identify the most effective method for reducing the spread of infection.
- d. Identify individuals who are at greater risk for getting infections.

2. Describe standard precautions (universal precautions).

- a. Define the term "standard precautions" (universal precautions) and state their purpose.
- b. Give examples of adherence to standard precautions (universal precautions).
- c. List the appropriate times to wash one's hands.
- d. Demonstrate proper hand washing technique.
- e. Give examples of when gloves should be worn.
- f. Demonstrate how to apply, remove and dispose of gloves.

3. Describe the procedures for handling and disposing of sharps and other waste.

a. Describe the handling, cleaning and/or disposal of soiled linen, incontinence pads, urine, mop water, and other waste.

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- b. Describe the proper disposal of sharps.
- c. State the appropriate dilution and use of a bleach solution.

4. Describe common infectious diseases

- a. List the symptoms of Hepatitis B and Hepatitis C and discuss how these infections are transmitted.
- b. Identify benefits of Hepatitis B vaccinations and the recommended timeframes for administration.
- c. Discuss HIV, its symptoms and its transmission.
- d. Identify and discuss tuberculosis, its transmission, high risk individuals, and skin test screening.

G. Safety and Emergencies

- 1. Identify common emergency situations.
- 2. Explain general guidelines for emergencies, including when to call 911.
- 3. Describe procedures for calling 911.
- 4. List parts of an individual emergency plan.
- 5. Describe when to contact the family and/or the supervisor.
- 6. Explain how to use the service plan to determine risk factors, safety precautions, and how to assist the person receiving services.
- 7. Describe fire safety techniques and fire risks.
- 8. Describe and simulate (role-play) the use of a fire extinguisher.
- Identify potential hazards in the home, such as frayed cords and poisonous cleaning materials.
- 10. Identify risk factors for falls.
- 11. Describe ways to promote oxygen safety.

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H. Nutrition and Food Preparation.

- 1. Identify the food groups, nutrients and hydration needed for a healthy diet, for example, grains and fat.
- 2. Explain how good eating habits can increase good health.
- 3. Identify why ingredients are listed on the food label, and what the order of the ingredients means.
- 4. Explain the terms "portion" and "serving."
- 5. Describe how to plan a menu based on a person's individual preferences and/or recommendations for a modified diet.
- 6. List 5 health issues a person could have that may require a certain diet.
- 7. Identify nutrients that may have to be monitored for certain diets.
- 8. Explain how to encourage a person to eat and/or comply with a medically recommended diet.
- 9. Identify assistive devices that could enable the person to be more independent and feel more in control of the meal planning and eating process.
- 10. Discuss proper food preparation and storage.
- 11. Define food borne illness and describe ways to reduce food borne illness.
- 12. Describe or role-play assistance with eating.

I. Home Environment Maintenance.

- 1. Explain how to use the service plan to determine which cleaning tasks have to be completed and how.
 - a. Identify who is responsible for cleaning of areas specific to the person serve.
 - b. Identify who is responsible for cleaning of common areas.
- 2. Explain the difference between personal choice and the need to complete necessary tasks to avoid health and safety risks.
- 3. Identify proper cleaning solutions to use and proper concentration of these solutions.
- 4. Explain procedures for trash disposal and cleaning up clutter.

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- 5. Describe and/or role-play general procedures for common homemaking skills:
 - a. Washing dishes
 - b. Handling clothing and personal items
 - c. Doing laundry (including use of washer/dryer)
 - d. Making a bed
 - e. Cleaning floors, countertops, and appliances
 - f. Cleaning the bathroom
 - g. Disposing of trash

J. Body Mechanics and Techniques for Maintaining Back Safety.

- 1. Explain the importance of good body mechanics and lifting techniques.
- Describe elements of good body mechanics, such as proper use of leg muscles and keeping the center of gravity over the base of support.
- 3. Describe and demonstrate good technique for moving objects with good body alignment (scenario).
- 4. Identify assistive devices.

<u>Note</u>: Lifting refers only to lifting and moving items, such as boxes or furniture. Direct Care workers providing assistance with hands-on personal care or transfers of clients must complete Level 2 training and testing. Family members who only complete Level 1 must receive client-specific training as needed.